1414969

Manual

Form D

Page 1 of 10

SEC 1972 (6/99) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

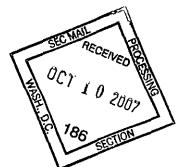
ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal mption. Conversely, failure to file the appropriate federal notice will not result in loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



Filing Under (Check box (es)	PROCESSI
that apply):	on 4(6) ULOE
Type of Filing: ⊠ New Filing□ Amendment	on 4(6) ULOE OCT 1 5 200
A. BASIC IDENTIFICATION DATA	-THUMSUN
1. Enter the information requested about the issuer	FINANCIAL
Name of Issuer (check if this is an amendment and name has changed, and	d indicate change.)
FB of Long Island, LLC	
Address of Executive Offices (Number and Street, City, State, Zip C	
40-0.7-	(including Area Code)
1979 Marcus Avenue, Suite 210 Lake Success, NY 11042	(561) 995-1437
Address of Principal Business (Number and Street, City, State, Zip C	
Operations (if different from Executive Offices)	(including Area Code)
Same as above	
Brief Description of Business	
Operation of restaurants	
Operation of restaurants	
Type of Business Organization	
Corporation limited partnership, already formed	other (please specify):
F	Limited Liability Company
	Company
Libusiness trust Limited partnership, to be formed Actual or Estimated Date of Incorporation or Organization:	
ACIIIAI OF ESTIMATED LIATE OF INCOPROPATION OF Eleganization	
Month Year [10] [05] [X] Actual [1 Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation</u> D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required. Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

Enter the	informatioı	ı requested	for the	following:
-----------	-------------	-------------	---------	------------

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partner's of partnership issuers; and
- Each general and managing partner of partnership issuers.

•	0 0.	,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Deficer	□Director	General and/or
Lieblein	Stuart	10%	_		Managing Partner
Full Name (Last name	first, if individua	al)			•
1979 Marco Business or Residence	s Ave., S	initalo	, Late Inc	cess, Ny	+ 11042
Business or Residence	e Address (Numbe	er and Street, Ci	ty, State, Zip Co	ode) '	
Check Box(es)	4 Promoter	■ Beneficial	☐ Executive	☐ Director	☐ General
that Apply: Renfo, D	1 A ~ e	Owner	Officer		and/or Managing Partner
Full Name (Last name 7800 Business or Residence		ile, N. R	Li-chland	Hilb, T	
Business or Residence	Address (Number	er and Street, Ci	ty, State, Zip Co	ode)	
Check Box(es)	☐ Promoter	Beneficial	☐ Executive	☐ Director	☐ General
that Apply:	ي ا	Owner	Officer		and/or
Cifarelli	, Phillip				Managing Partner
Full Name (Last name 52 Bac	first, if individua Beach R	a., fort	- Washi-	gton, Ny	7 11050
Business or Residence	Address (Number	er and Street, Ci	ty, State, Zip Co	ode)	- · · ·
Check Box(es)	☐ Promoter	Beneficial	☐ Executive	☐ Director	☐ General
that Apply:	1	Owner	Officer		and/or
Fale Ston	Neil				Managing Partner
Full Name (Last name 8)	first, if individua	1) Port 1	Washingto	n, Ny	11050
Business or Residence	Address (Numbe	er and Street, Ci	ty, State, Zip Co	de)	

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partner's of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es)	☐P romoter	□Beneficial	☐ Executive	□Director	[] General
that Apply:	1	Owner	Officer		and/or
Varrinec,	John	10%			Managing
VWVIINEC					Partner
Full Name (Last nam					
36 Avenue Business or Residen	A. Apt	#B, for	t washin	gton, Ny	-11050
Business or Residen	ce Address (Numb	er and Street, Ci	ity, State, Zip Co	ode)	
			•		
Check Box(es)	☐ Promoter	☐ Beneficial	☐ Executive	☐ Director	☐ General
that Apply:		Owner	Officer		and/or
Lieblein	1 10 - 0				Managing
=10.01	LYNNE	- 			Partner
Full Name (Last nam 2 Sands	ne first, if individue of the first, if individue of the first, if individue of the first individue of the first individue of the first individue of the first, if individue of the fir	ial) rf Washing	ston, NY	11050	
Business or Residen	ce Address (Numb	er and Street, Ci	ty, State, Zip Co	ode)	
Check Box(es)	☐ Promoter	☐ Beneficial	☐ Executive	☐ Director	☐ General
that Apply:		Owner	Officer		and/or
Leap Frog	ILLC				Managing Partner
Full Name (Last name) Box 25	ne first, if individu	5 Ford	, PA 19	13/7	
Business or Residence	ce Address (Numb	er and Street, Ci	ty, State, Zip Co	ode)	
Check Box(es)	☐ Promoter	☐ Beneficial	☐ Executive	☐ Director	☐ General
that Apply:		Owner	Officer		and/or
Nadolny,	Joseph				Managing Partner
Full Name (Last name)	e first, if individu	al) den City	Ny	1153	D
Business or Residence	e Address (Numb	er and Street, Ci	ty, State, Zip Co	de)	

A.	BAST	$C \mathbf{D}$	ENT	TFICA	MOIT	DATA
----	------	----------------	-----	-------	------	------

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partner's of partnership issuers; and
- · Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□Promoter Toseph	□Beneficial Owner 10%	☐ Executive Officer	□Director	☐ General and/or Managing Partner
Full Name (Last na		ial)			
Business or Resider	nce Address (Numb	per and Street, C	ity, State, Zip Co	ode)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
NY FB LI	_C				Managing Partner
Full Name (Last name 70 E S	me first, if individu いっていと せいい	ial) Shit	e411,1	Valley S	tream, NY
Business or Resider	nce Address (Numb	er and Street, C	ity, State, Zip Co	ode)	
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last nar	me first, if individu	al)			
Business or Residen	ice Address (Numb	er and Street, Ci	ty, State, Zip Co	de)	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last nar	ne first, if individu	al)		<u></u>	
Business or Residen	ice Address (Numb	er and Street, Ci	ty, State, Zip Co	de)	

]	B. INFO	RMAT	ION AE	OUT C	FFERI	NG			
1. Ha	s the issu	er sold,	ог does 1	he issue	r intend	to sell, t	o non-		Yes	No		
acc	redited i	nvestors	in this c	ffering?		•••				\times		
			1 Appen	-			nder UL	OE.				
2. W	nat is the	minimu	m invest	ment tha	at will be	accepte	d from a	any	· N1	/A		
	lividual?								LV,			
3. Do	es the of	fering pe	ermit joi	nt owner	rship of a	a single			Yes	No		
un	it?	******							X			
	ter the in				•							
	will be pa	_		•	_	-						
	nilar remi				-							
	th sales o associate				_							
	SEC and	•	_				_					
	dealer. If				-							
	sons of s											
inf	ormation	for that	broker o	r dealer	only.							
					•							
	Vame (La Ione	ist name	tirst, it	ındıvıdu	ai)							
	ess or Re	esidence	Address	Numb	or and S	treet Cit	ty State	Zin Co	de)			
	I/A	esidelice	Address	(14millo	ei aiiu s		ly, State	, Zip Co	ue)			
	of Asso	ciated B	roker or	Dealer				-				
	I/A	1.5	T			-		'. D. 1	 	· · ·		
	s in Whic						to Solici	it Purcha	ısers	Ш.	All State	•
[AL]	k "All Si [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	111 State	s [ID]
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]		[MO]
[MT]				[NJ]	[NM]	[NY]	[NC]	[ND]	OH	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WY]	[PR]	
Full 1	Name (La	st name	first, if	ndividu	al)							
Busir	ess or Re	esidence	Address	Numb	er and S	treet Cit	v. State	Zin Co	de)			
				(1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		,	,	, —-г	,			
Name	of Asso	ciated B	roker or	Dealer								
State	in Whic	h Persor	1 Listed	Has Soli	icited or	Intends	to Solici	t Purcha	sers			
(Che	k "All Si	tates" or	check in	dividua	l States)						All State	s
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]		[ID]
	[IN]	[IA]	[KS]	[KY]	[LA]		[MD]	[MA]		[MN]	[MS]	[MO]
[MT]		[NV]	[NHI	[NJ]	[NM]		[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[11]	[VA]	[WA]	[WV]	[WY]	[PR]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already
sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box -
and indicate in the columns below the amounts of the securities offered for exchange and already
exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$ 600,000	\$
☐ Common ☐ Preferred Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify): Membership Interests	\$ 600,000	\$
Total	\$ 600,000_	\$
Answer also in Appendix, Column 3, if filing under	ULOE.	

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u>, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	-0-	\$
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505 enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of Offering	Type of Securities	Dollar Amount Sold
Rule 505	Membership Ints.	\$ <u>-</u> 0-
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection this offering. Exclude amounts relating solely to	on with the issuance and d	istribution of the securitie
may be given as subject to future contingencies. If the estimate and check the box to the left of the estimate	he amount of an expenditu	re is not known, furnish a
Transfer Agent's Fees	🗆 \$	-0-
Printing and Engraving Costs	_	-0-
Legal Fees		000
Accounting Fees		-0-
Engineering Fees		- <u>0-</u>
Sales Commissions (specify finders' fees separal Other Expenses (identify):	_	-0-
Postage, courier, miscellaneous	X <u>\$ 50</u>	0
b. Enter the difference between the aggregate offer given in response to Part C - Question 1 and to furnished in response to Part C - Question 4.a. is the "adjusted gross proceeds to the issuer	ering price tal expenses This difference	<u>00</u> 4,500
5. Indicate below the amount of the adjusted gross p each of the purposes shown. If the amount for any p the box to the left of the estimate. The total of the pa to the issuer set forth in response to Part C - Question	urpose is not known, furni syments listed must equal (sh an estimate and check
	Officers, Directors, and Affiliates	Payments to Others
Salaries and Fees	□ <u>\$</u>	- \$
Purchase of real estate	□ \$	□ \$
Purchase, rental or leasing and installation of machinery and equipment	□\$	□ \$
Construction or leasing of plant buildings and facilities	□ \$	⋈ \$ <u>500,000</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	 \$	
Repayment of indebtedness	□ \$	□ \$
Working capital	□ \$	⊠ \$94,500
Other (specify):		
Column Totale	□ \$	□ \$
Column Totals	□ \$	□ \$ <u>594,500</u>

Total Payments Listed (column totals added)

□ \$<u>594,500</u>

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Joh.	September , 2007
Title of Signer (Print or Type)	
	Title of Signer (Print or Type) Managing Member

	ATTENTION
1	Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18
	U.S.C. 1001.)

E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No [] [X]

- See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) FB of Long Island, LLC	Signature Sh	Date September , 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Stuart Lieblein	Managing Member	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Intend to sell to non-accredited investors in State (Part B-Item 1) (Fart B-Item 1) (Fart B-Item 1) (Fart C-Item 1) (Fart C-Item 1) (Fart C-Item 2) (Fart C-Item 2) (Fart C-Item 2) (Fart C-Item 3) (Fart C-Item 3) (Fart C-Item 3) (Fart C-Item 3) (Fart C-Item 4) (Fart C-Item 5) (Fart C-Item 4) (Fart C-Item 6) (Fart C-It	1	investors in State		3 Type of security	4				5 Disqualification under State ULOE	
State Yes No				offered in state	ce Type of investor and amount purchased in State					(if yes, attach explanation of waiver granted)
AL	State	Ves	No		Accredited	Amount	Non- Accredited	Amount	Ves	No
AK AZ AR AR CA CO CT CT DE DC FL GA HI II ID II IN IN IA IN KS KS KY IN LA IN MB IN MA IN MN IN MO IN NV IN NH IN		165	140		Investors	Amount	Mivestors	Zinount	103	110
AZ										
AR CA CO CT DE DE DC FL GA HI II II IIN II IA KS KY IA LA ME MD MA MM MM MM MM MM MM MM MM MM MM NM MM NM MM NV NH	}				<u> </u>					
CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MA MN MS MO NV NH	-								· · · · · · · · · · · · · · · · · · ·	
CO	<u> </u>									
CT DE DC FL FL GA HI ID IL IN IN IA KS KY LA IA ME IA MD IA MA IA MB IA MD IA MA IA MI IA MS IA MO IA MT IA NV IA NH IA										
DE DC FL GA HI ID IL II IN IA KS KY LA IM ME IM MI IM MN IM MS IMO MT IM NV IM NH IM	ļ									
FL GA HI ID ID IL IL IN IN IA KS KS KY IA LA IA ME IA MD IA MA IA MI IA MN IA MS IA MO IA NE IA NV IA NH IA										
Hi	DC									
HI ID IIL IIL III III III III III III III	FL									
ID IL IN IA IA IA KS IA KY IA LA IA ME IA MD IA MA IA MI IA MN IA MS IA MO IA MT IA NE IA NV IA NH IA	GA									
IL IN IN IA IA IA KS IA KY IA LA IA ME IA MD IA MA IA MI IA MN IA MS IA MO IA MT IA NV IA NH IA	HI									
IN	ID									
IA KS KY IA LA IA ME IA MD IA MA IA MI IA MS IA MO IA MT IA NE IA NV IA NH IA	IL									
KS KY LA ME MD MA MI MN MS MO MT NE NV NH	IN									
KY LA LA Image: Control of the	IA									
LA ME	<u> </u>									
ME . MD . MA . MI . MN . MS . MO . MT . NE . NV . NH .										
MD Image: Control of the c				:						
MA MI MI MI MN MI MS MI MO MI MT MI NE MI NV MI NH MI			,							
MI	<u> </u>									
MN	ļ									
MS	-									
MO	<u></u>									
MT	<u> </u>									,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
NE	<u> </u>				<u> </u>					
NV NH	-									
NH	-									
						·				
NJ										

NM			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
NY	Х	Membership Interest	\$ 	\$	Х
NC					
ND					
ОН					
OK					
OR					
PA					
RI					
SC		,			
SD					
TN					
TX					
UT					
VT					
VA					
WA					
WV					
WI					
WY	_				
PR				1	

END